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		ARKS ONLY	
To the director of the U. S	S. Patent and Trademark Office: Pic	page record the attached documents or the new address(es) be	
1. Name of conveying part	y(les)/Execution Data(s):	2. Name and address of receiving party(les)	IOW.
Foamex Innovetion	ons Operating Company Corporate Center II	Additional names, addresses, or citizenship attached?	
1400 N. Provide	ence Roed, Suite 2000 a. PA 19063	Name: Wachovia Bank, National Association	1
	4.,.,	Internal . Address:	
		Street Address: 1133 Avenue of the Americas	
☐ Individual(s)	□ Association	City: New York	
□General Partmership ⊠Corporation-State	∐Limited Partnership	State:NY	
©Other:		Country: USA Zip: 10038	
Citizenship (see guidelines) [<u>Delawaro</u>		
Execution Date(s) <u>June 12, 2</u>		General Partnership Citizenship	
	ng parties ettached? 🗆 Yes 🗵 No	Limited Partnership Citizenship	
3. Nature of conveyance:	11 110	☐ Corporation Citizenship	
☐ Assignment	Merger	☐ Other ☐ Citizenship	
☑ Security Agreement	☐ Change of Name	If assignee is not domiclied in the United States, a domestic representative designation is attached. ☐Yes ☒ No (Designations must be a separate document from easignmen	nt)
4. Application number(s) or A. Trademark Application No	(8) See Atteched Exhibit A	tification or description of the Trademark. B. Trademark Registration No.(s) See Attached Exhibit A Additional sheet(s) attached?	□No
C. Identification or Description		if Application or Registration Number is unknown)	
5. Name address of party to concerning document abou Name: <u>Susan O'Brien</u>	whom correspondence ald be malled:	5. Total number of applications and ragistrations involved:	<u> </u>
internal Address: <u>UCC Direct</u>	Services	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 3.165.00 M Authorized to be charged by credit card	
Street Address: <u>187 Wolf Ro</u> s	ed. <u>Suite 101</u>	Authorized to be charged to deposit account	
Dity: <u>Albany</u>		8. Payment Information:	
State: <u>NY</u>	Zip: <u>12205</u>	a. Credit Card Last 4 Numbers 5683	
Phone Number; <u>800-342-367</u>	<u>6</u>	a. Credit Cerd Last 4 Numbers 5683 Expiration Date 1709	
ax Number: <u>800-962-7049</u>		b. Deposit Account Number	
Email Address: <u>cls-udsalkany</u>	@wolterskis.goog.com	Authorized User Name:	
). Signature:	seeden Jaren	v> 4/13/09	_
(<u>Mercedes Farinas</u> Name of Porson Signino	Total number of ≴ages including coverable, attachments, and document.	

Documents to be recorded (including obver street) should be faxed to (703) 308-8995, or mislied to: Mail Stop Assignment Recordetop Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

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to the Trademark Collateral Assignment and Security Agreement clated June 12, 2009

ARESTO		ANATOMIC SLEEP SUPPORT SURPACE TECHNOLOGY ACHAZONE	ANATOMIC SLEEP SUPPORT SURPACE TECHNOLOGY	ANATOMIC SLEEP SUPPORT SURFACE	AEXTHETIC WR	AENOFONIC	ADDING COMPORT TO EVERY STEP	YOUNG	ACQUELL	ACQUELL	建筑 医
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polycrethene foams for industrial use,	Fiuid absorbest cellular polymer materials, namely, polymerhene fourus, to be incorporated into spruges, mojes, wipes, and absorbest,	mattress overlays, namely pads and covers, cl. 24	materesses, cl. 20	installes in vehicles.	aircraft, cl. 17 cellular polyraters materials, polyarethene foam for the incorporation in the audio speakers	polyurethane foams in sheet, block and but form for use in insulating	from Hank of America	Request release of security menest	Hydrophylic cellular polymethene	Hydroghilic cellular polymethane	:*

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more beats, Cl. 17 sponges, scrubbers, and more heats, cl.	polyurethane form for use in	natiresses and pillows, cl. 20 Cultular polymethens material, cl. 17	sleep related products, namely,	puposes, cl. 10 whosi chair custance, cl. 12	positioners used to position body parts during surgery, medical pillows, bed suspension brods for raceival	medical mattresses, medical mattress overlays, medical structur surfaces,	floor mets, cl. 27	purposes; physical retabilitation floor mets and exercise mats for medical purposes; cl. 10	fortwear for medical purposes; lumbar support cushions for medical	sleep related products; namely, fourn	Request release of security interest	Carpet cushim, el. 27	from Bank of America mattresses, mattress toppers, pilkows,	20 & . Request release of security interest

DREAM CONCEPTS	COSTOWELL	CPC	COMFORTWARE COMFORTWARE COMFORTWARE & DESIGN	COMPORT SLEEPING	CONFORT SLEEPER	COMPORT SLEEPER	COMFORT CLINIC	COMPORT CLINIC	COMPORT CLINIC	CHAMBER TECHNOLOGY (and design)
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manufacture of structural supports and decorations, manufy headliners, bean visous and door panels, et. 17 matrasses, et. 20	nuit pauk of America themoloruship, fierthie, semi-rigid and rigid cellular material, namely polyenethane from used in the further	Request rolease of security interest	maires see and judgies, cl. 20	sleep related products, namely,	wonger in ct. 20. for sleep related products, namely from pillows, neek crackes, contoured from mattress pads, back resis and bed	cutions and bed wedges, cl. 20. for sleep related products, namely foun pillows, neck cradics, contoured foan mattress paids, back rests and bed	cuthions and pads, namely, mattress pads, pillows, seat custions, back	wedges, cl. 20 mattress pads, cl. 24	eushions and pads; namely, pitlows,	21 Roquest release of security interest

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el.20	materoses, materos tromes, nillows	pulses, matresses, matress toppers, mattress covers and mattress pads, cl.	incompany on into furniture machings,	clyurchane foam sold in shoots,	machines, cl. 17	rollers for photocopiers and facsimile	polyanethene foam in block, bus or	7	gas or fluid billers, or packaging for electronic connections for shinting of	for further fabrication into cushions,	clediscally conductive polyanethans forms sold in block, bur, or slab form		Pillows, cushions, mattreses and liner cushkers for truck bods and vacs, cl.	s cent enemonic for intention of 50	pillow sharts, cl. 24	quilt; pillow cases; pillow covers;	theds; bed blankets; blanket (throws;	afghans, bed lines; bed pads; bed	metress toppers; pillows; sleeping	multiresses; mattress cushicate;	from Benk of America	Reguest release of security interest	And the second s

Polymethase forms for various uses	ټ	\$ \$		10. inn. 61d 46.761.4		Capala	Mexico	00124-	LORDEN
Dishwashing sponges, polyurethane	55	29-Jun-98	405818	14-Apr-97 405818	56-2007. 9014200	Registered	Korea, Republic of	00124. 00337(a)	POAMEX
meis oath meis, cl. 27.	Ħ	6-Apr-98	414194	26 Jun 97 414194	D97-12623	Registered		00124- 00337	TO E LIVE
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in familiare seating, bedding, peakaging, amounture seating, sand frims, shoe industry and all other current uses of flexible polyaredume.		-							7
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ci. 17	\$	4.正会	2364439	6-Jul-99	75/748197	Registand	United States of America Registered	09124- 00636	POAMEX & Design
Eliters; pack for sound-deadening hody pands; baffing and explosion- suppressing foam for feel tasks; sconsilical foams for more shapering							_		
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00ccs, rolls and/or tubes for use in the members of googles and beliants; polytretiane foams sold in sheets, blocks, hum, rolls malfor tubes for use in the manufacture of cushions.	- · <u>-</u>								POAMEX CHILDCARE
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Paymethant foams (semi-finished products), sponges (filing materials), lubritesting plastic or rubber past, foam gashets or scale, baffling and explosion suppressing foam for fael ands (semi-finished products), armsitol foam for fael		20-Nov-08	6394398	22-Nov-07 639-4398	6394398	Registered	Republic)	0191	Design)
inimating plants or ribber pads, foam guskes or seals, baffing and explosion-suppressing foam for fuel tanks (semi-finished products), association feature for units absorption,					<u></u>			<u>.</u>	FOAMEX (in stylized form &
Polyarehane foams (semi-finifed products), sponges (filing materials).	§ 17	20-Nov-08	694397	22-Nov-07	63543397	Registared	China (Posphes Republic)	00124- 00192	AMEX (Chinese language)

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gi.	8353 8353	United States of America	Registered	72/430209	18-Jal-72	961172	19.161	7	Cellular polyurathane material, cl. 17
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	00124- 00152	United States of America	Registered	74/495548	I-Mar-94	2027420	31-Dec-96	Z	foun bedding, namely bed pads, cl. 24
	00124	United States of America	Registered	77/071316	26-Dec-06	3274092	7-Aug-07	15	polytrethans foams used in
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TRADEMARK COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT

THIS TRADEMARK COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT (this "Agreement"), dated June 12, 2009, is by and between Foamex Innovations Operating Company, a Delaware corporation ("Debtor"), with its chief executive office at Rose Tree Corporate Center II, 1400 N. Providence Road, Suite 2000, Media, Pennsylvania 19063, and Wachovia Bank, National Association, a national banking association, in its capacity as agent pursuant to the Loan Agreement (as hereinafter defined) acting for and on behalf of the parties thereto as lenders and as otherwise provided therein (in such capacity, "Agent"), having an office at 1133 Avenue of the Americas New York, New York 10036.

WITNESSETH:

WHEREAS, Debtor has adopted, used and is using, and is the owner of the entire right, title, and interest in and to the trademarks, trade names, terms, designs and applications therefor described in Exhibit A hereto and made a part hereof:

WHEREAS, Agent and the parties to the Loan Agreement as lenders (individually, each a "Lender" and collectively, "Lenders") have entered or are about to enter into financing arrangements pursuant to which Lenders (or Agent on behalf of Lenders) may make loans and advances and provide other financial accommodations to Debtor as set forth in the Loan and Security Agreement, dated of even date herewith, by and among Agent, Lenders, Debtor and certain subsidiaries and affiliates of Debtor (as the same now exists or may hereafter be amended, modified, supplemented, extended, renewed, restated or replaced, the "Loan Agreement") and the other Loan Documents (as defined in the Loan Agreement); and

WHEREAS, in order to induce Agent and Lenders to enter into the Loan Agreement and the other Loan Documents and to make loans and advances and provide other financial accommodations to Debtor pursuant thereto, Debtor has agreed to grant to Agent certain collateral security as set forth herein;

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Debtor hereby agrees as follows:

1. Grant of Security Interest. As collateral security for the prompt performance, observance and payment in full of all of the Obligations, Debtor hereby grants to Agent (for itself and on behalf of the Secured Parties) a continuing security interest in and a general lien upon, and a conditional assignment of, the following (being collectively referred to herein as the "Collateral"): (a) all of Debtor's now existing or hereafter acquired right, title, and interest in and to: (i) all of Debtor's trademarks, tradenames, trade styles and service marks and all applications for registration, registrations and recordings relating to the foregoing as may at any time be filed in the United States Patent and Trademark Office or in any similar office or agency of the United States of America, any State thereof, any political subdivision thereof or in any

other country, including, without limitation, the trademarks, terms, designs and applications described in Exhibit A hereto, together with all rights and privileges arising under applicable law with respect to Debtor's use of any trademarks, tradenames, trade styles and service marks, and all reissues, extensions, continuation and renewals thereof (all of the foregoing being collectively referred to herein as the "Trademarks"); and (ii) all prints and labels on which such trademarks, tradenames, trade styles and service marks appear, have appeared or will appear, and all designs and general intangibles of a like nature; (b) the goodwill of the business symbolized by each of the Trademarks, including, without limitation, all customer lists and other records relating to the distribution of products or services bearing the Trademarks; (c) all present and future license and distribution agreements (subject to the rights of the licensors therein) pertaining to the Trademarks, (d) all income, fees, royalties and other payments at any time due or payable with respect thereto, including, without limitation, payments under all licenses at any time entered into in connection therewith; (e) the right to sue for past, present and future infringements thereof; (f) all rights corresponding thereto throughout the world; and (g) any and all other proceeds of any of the foregoing, including, without limitation, all damages and payments or claims by Debtor against third parties for past or future infringement of the Trademarks. Notwithstanding anything to the contrary contained in this Section 1, the Collateral shall not include any rights or interest in any contract, license or license agreement covering personal property of Debtor, so long as under the terms of such contract, license or license agreement, or applicable law with respect thereto, the grant of a security interest or lien therein to Agent, for itself and the benefit of the other Secured Parties, is prohibited and such prohibition has not been or is not waived or the consent of the other party to such contract, license or license agreement has not been or is not otherwise obtained; provided, that, the foregoing exclusion shall in no way be construed (i) to apply if any such prohibition is uncoforceable under the Uniform Commercial Code or other applicable law or (ii) so as to limit, impair or otherwise affect Agent's unconditional continuing security interests in and liens upon any rights or interests of such Debter in or to monies due or to become due under any such contract, license or license agreement.

- Obligations Secured. The security interest, lien and other interests granted to Agent, for itself and the benefit of the other Secured Parties, pursuant to this Agreement shall secure the prompt performance, observance and payment in full of any and all of the Obligations.
- 3. Representations, Warranties and Covenants. Solely with respect to Collateral filed in the United States Patent and Trademark Office or in any similar office or agency of the United States of America, any State thereof, or any political subdivision thereof, Debtor hereby represents, warrants and covenants with and to Agent the following (which representations, warranties and covenants shall continue until all Obligations shall have been paid in full or otherwise fully satisfied (other than indemnities and contingent Obligations which have not yet accrued):
- (a) To Debtor's knowledge, all of the existing Trademarks are valid and subsisting in full force and effect, and Debtor owns good and valid title thereto, and the right and power to grant the security interest and conditional assignment granted hereunder. Debtor shall, at Debtor's expense, perform all acts and execute all documents necessary to maintain the existence of registered Trademarks material to its business including, without limitation, the filing of any renewal affidavits and applications. The Collateral is not subject to any liens, claims, mortgages,

assignments, licenses, security interests or encumbrances of any nature whatsoever, except: (i) the security interests granted hereunder and pursuant to the Loan Agreement, (ii) other Permitted Liens, and (iii) the licenses permitted under Section 3(c) below.

- (b) Debtor shall not assign, sell, mortgage, lease, transfer, pledge, hypothecate, grant a security interest in or lien upon, encumber, grant an exclusive or non-exclusive license relating to the Collateral, or otherwise dispose of any of the Collateral, in each case without the prior written consent of Agent, except as otherwise permitted herein or in the Loan Agreement. Nothing in this Agreement shall be deemed a consent by Agent or any other Secured Party to any such action, except as such action is expressly permitted hereunder or in the Loan Agreement.
- (c) Debtor shall, at Debtor's expense, promptly perform all acts and execute all documents reasonably requested at any time by Agent to evidence, perfect, maintain, record or enforce the security interest in and conditional assignment of the Collateral granted hercunder or to otherwise further the provisions of this Agreement. Debtor hereby authorizes Agent to execute and file one or more financing statements (or similar documents) with respect to the Collateral, signed (if applicable) only by Agent or as otherwise determined by Agent. Debtor further authorizes Agent to have this Agreement or any other similar security agreement filed with the United States Commissioner of Patents and Trademarks or any other appropriate federal, state or government office.
- (d) As of the date hereof, to its knowledge Debtor does not have any Trademarks registered, or subject to pending applications, in the United States Patent and Trademark Office or any similar office or agency in the United States, any State thereof, or any political subdivision thereof, other than those described in Exhibit A hereto and has not granted any licenses with respect thereto other than as set forth in Exhibit B hereto.
- (e) Debtor shall, concurrently with the execution and delivery of this Agreement, execute and deliver to Agent five (5) originals of a Special Power of Attorney in the form of Exhibit C annexed hereto for the implementation of the assignment, sale or other disposition of the Coliateral pursuant to Agent's exercise of the rights and remedies granted to Agent hereunder during an Event of Default.
- (f) Agent may, in its discretion, pay any amount or do any act which Debtor fails to pay or do as required hercunder or as requested by Agent to preserve, defend, protect, maintain, record or enforce the Collateral, or the security interest and conditional assignment granted hereunder, including, but not limited to, all filing or recording fees, court costs, collection charges, reasonable attorneys' fees and legal expenses. Agent may add any amounts so expended to the Obligations and charge Debtor's account therefor or may demand immediate payment thereof.
- (g) Debtor shall notify Agent within thirty (30) days of obtaining any patent with the United States Patent and Trademark Office or any similar office or agency in the United States of America, any State thereof or any political subdivision thereof. If, after the date hereof, Debtor shall (i) obtain any registered trademark or trademane, or apply for any such registration in the United States Patent and Trademark Office or in any similar office or agency in the United States of America, any State thereof or any political subdivision thereof, or (ii) become the owner of any trademark registrations or applications for trademark registration used in the United States of

America or any State thereof, or any political subdivision thereof or in any other country, the provisions of Section 1 hereof shall automatically apply thereto. Upon the request of Agent, Debtor shall promptly execute and deliver to Agent any and all assignments, agreements, instruments, documents and such other papers as may be requested by Agent to evidence the security interest in and conditional assignment of such Trademark in favor of Agent.

- (h) Except as expressly permitted by the Loan Agreement, Debtor has not abandoned any of the Trademarks material to its business and Debtor will not do any act, nor omit to do any act, whereby the Trademarks material to its business may become abandoned, invalidated, unenforceable, avoided, or avoidable.
- (i) Debtor shall render any assistance, as Agent shall determine is reasonably necessary, to Agent in any proceeding before the United States Patent and Trademark Office, any federal or state court, or any similar office or agency in the United States of America, any State thereof, any political subdivision thereof or in any other country, to maintain such application and registration of the Trademarks material to its business as Debtor's exclusive property and to protect Agent's interest therein, including, without limitation, filing of renewals, affidavits of use, affidavits of incontestability and opposition, interference, and cancellation proceedings.
- (j) To Debtor's knowledge, (i) no material infringement or unauthorized use presently is being made of any of the Trademarks material to its business that would adversely affect in any material respect the fair market value of the Collateral or the benefits of this Agreement granted to Agent, including, without limitation, the validity, priority or perfection of the security interest granted herein or the remedies of Agent hereunder and (ii) there has been no judgment holding any of the Trademarks material to its business invalid or unenforceable, in whole or in part, nor is the validity or enforceability of any of the Trademarks material to its business presently being questioned in any litigation or proceeding to which Debtor is a party. Debtor shall promptly notify Agent if Debtor (or any affiliate or subsidiary thereof) learns of any use by any person of any term or design which infringes on any Trademark or is likely to cause confusion with any Trademark material to its business. If requested by Agent, Debtor, at Debtor's expense, shall join with Agent in such action as Agent, in Agent's discretion, may deem necessary for the protection of Agent's interest in and to the Trademarks.
- (k) Debtor assumes all responsibility and liability arising from the use of the Trademarks and Debtor hereby indemnifies and holds Agent and the other Secured Parties harmless from and against any claim, suit, loss, damage, or expense (including reasonable attorneys' fees and legal expenses) arising out of any alleged defect in any product manufactured, promoted, or sold by Debtor (or any affiliate or subsidiary thereof) in connection with any Trademark or out of the manufacture, promotion, labeling, sale or advertisement of any such product by Debtor (or any affiliate or subsidiary thereof). The foregoing indemnity shall survive the payment of the Obligations, the termination of this Agreement and the termination or non-renewal of the Loan Agreement.
- (I) Debtor shall promptly pay Agent for any and all reasonable expenditures made by Agent pursuant to the provisions of this Agreement or for the defense, protection or enforcement of the Collateral, or the security interests and conditional assignment granted hereunder, including, but not limited to, all filing or recording fees, court costs, collection charges, travel expenses, and reasonable attorneys' fees and legal expenses. Agent may add any amounts so

expended to the Obligations and charge any Borrower's account therefor or may demand immediate payment thereof.

- 4. Events of Default. The occurrence or existence of any Event of Default under the Loan Agreement is referred to herein individually as an "Event of Default", and collectively as "Events of Default".
- 5. Rights and Remedics. At any time an Event of Default exists or has occurred and is continuing, in addition to all other rights and remedies of Agent or any of the other Secured Parties, whether provided under this Agreement, the Loan Agreement, the other Loan Documents, applicable law or otherwise, Agent shall have the following rights and remedies which may be exercised without notice to, or consent by, Debtor except as such notice or consent is expressly provided for hereunder or under applicable law.
- (a) Agent may require that neither Debtor nor any affiliate or subsidiary of Debtor make any use of the Trademarks or any marks similar thereto for any purpose whatsoever. Agent may make use of any Trademarks for the sale of goods, completion of work-in-process or rendering of services or otherwise in connection with enforcing any other security interest granted to Agent by Debtor or any subsidiary or affiliate of Debtor or for such other reason as Agent may determine.
- (b) Agent may grant such license or licenses relating to the Collateral for such term or terms, on such conditions, and in such manner, as Agent shall in its discretion deem appropriate. Such license or licenses may be general, special or otherwise, and may be granted on an exclusive or non-exclusive basis throughout all or any part of the United States of America, its territories and possessions, and all foreign countries.
- (c) Agent may assign, sell or otherwise dispose of the Collateral or any part thereof, together with the goodwill of the business to which the Trademarks relate, either with or without special conditions or stipulations except that if notice to Debtor of intended disposition of Collateral is required by law, the giving of ten (10) days prior written notice to Debtor of any proposed disposition shall be deemed reasonable notice thereof and Debtor waives any other notice with respect thereto. Agent shall have the power to buy the Collateral or any part thereof, and Agent shall also have the power to execute assurances and perform all other acts which Agent may, in its discretion, deem appropriate or proper to complete such assignment, sale, or disposition. In any such event, Debtor shall be liable for any deficiency.
- (d) In addition to the foregoing, in order to implement the assignment, sale, or other disposition of any of the Collateral pursuant to the terms hereof, upon the occurrence and during the continuance of an Event of Default, Agent may at any time execute and deliver on behalf of Debtor, pursuant to the authority granted in the Powers of Attorney described in Section 3(f) hereof, one or more instruments of assignment of the Trademarks (or any application for registration, registration, or recording relating thereto), in form suitable for filing, recording, or registration. Debtor agrees to pay Agent on demand all costs incurred in any such transfer of the Collateral, including, but not limited to, any taxes, fees, and reasonable attorneys' fees and legal expenses. Debtor agrees that Agent and the other Secured Parties have no obligation to preserve rights to the Trademarks against any other parties.

- (e) Agent shall apply the proceeds actually received from any such license, assignment, sale or other disposition of any of the Collateral to the Obligations in such order and manner as set forth in the Loan Agreement. Debtor shall remain liable to Agent and any of the other Secured Parties for any of the Obligations remaining unpaid after the application of such proceeds, and Debtor shall pay Agent on demand any such unpaid amount, together with interest at the rate then applicable to the Obligations set forth in the Loan Agreement.
- (f) Debtor shall supply to Agent or to Agent's designee, Debtor's knowledge and expertise relating to the manufacture, sale and distribution of the products and services bearing the Trademarks and Debtor's customer lists and other records relating to the Trademarks and the distribution thereof.
- (g) Nothing contained herein shall be construed as requiring Agent or any other Secured Party to take any such action at any time. All of Agent's and the other Secured Parties' rights and remedies, whether provided under this Agreement, the other Loan Documents, applicable law, or otherwise, shall be cumulative and not exclusive. Such rights and remedies may be enforced alternatively, successively, or concurrently. No failure or delay on the part of Agent or any other Secured Party in exercising any of its options, powers or rights or partial or single exercise thereof, shall constitute a waiver of such option, power or right.

6. Jury Trial Waiver; Other Waivers and Consents; Governing Law.

- (a) The validity, interpretation and enforcement of this Agreement and any dispute arising hereunder, whether in contract, tort, equity or otherwise, shall be governed by the internal laws of the State of New York, but excluding any principles of conflicts of law or other rule of law that would cause the application of the law of any jurisdiction other than the laws of the State of New York.
- (b) Each of Debtor and Agent irrevocably consents and submits to the non-exclusive jurisdiction of the Supreme Court of New York County, New York and the United States District Court for the Southern District of New York, whichever Agent may elect, and waives any objection based on venue or forum non conveniens with respect to any action instituted therein arising under this Agreement or in any way connected with or related or incidental to the dealings of the parties hereto in respect of this Agreement or the transactions related hereto or thereto, in each case whether now existing or hereafter arising, and whether in contract, tort, equity or otherwise, and agrees that any dispute with respect to any such matters shall be heard only in the courts described above (except that Agent shall have the right to bring any action or proceeding against Debtor or its property in the courts of any other jurisdiction which Agent deems necessary or appropriate in order to realize on the Collateral or to otherwise enforce its rights against Debtor or its property).
- (c) Debtor hereby waives personal service of any and all process upon it and consents that all such service of process may be made by certified mail (return receipt requested) directed to its address set forth herein and service so made shall be deemed to be completed five (5) days after the same shall have been so deposited in the U.S. mails, or, at Agent's option, by service upon Debtor in any other manner provided under the rules of any such courts.

- (d) DEBTOR AND AGENT EACH HEREBY WAIVES ANY RIGHT TO TRIAL BY JURY OF ANY CLAIM, DEMAND, ACTION OR CAUSE OF ACTION (i) ARISING UNDER THIS AGREEMENT OR (ii) IN ANY WAY CONNECTED WITH OR RELATED OR INCIDENTAL TO THE DEALINGS OF DEBTOR AND AGENT OR ANY OF THE OTHER SECURED PARTIES IN RESPECT OF THIS AGREEMENT OR THE TRANSACTIONS RELATED HERETO IN EACH CASE WHETHER NOW EXISTING OR HEREAFTER ARISING, AND WHETHER IN CONTRACT, TORT, EQUITY OR OTHERWISE. DEBTOR AND AGENT EACH HEREBY AGREES AND CONSENTS THAT ANY SUCH CLAIM, DEMAND, ACTION OR CAUSE OF ACTION SHALL BE DECIDED BY COURT TRIAL WITHOUT A JURY AND THAT DEBTOR OR AGENT MAY FILE AN ORIGINAL COUNTERPART OF A COPY OF THIS AGREEMENT WITH ANY COURT AS WRITTEN EVIDENCE OF THE CONSENT OF DEBTOR AND AGENT TO THE WAIVER OF THEIR RIGHT TO TRIAL BY JURY.
- (e) Notwithstanding any other provision contained herein, Agent and the other Secured Parties shall not have any liability to Debtor (whether in tort, contract, equity or otherwise) for losses suffered by Debtor in connection with, arising out of, or in any way related to the transactions or relationships contemplated by this Agreement, or any act, omission or event occurring in connection herewith, unless it is determined by a final and non-appealable judgment or court order binding on Agent and such Secured Party, that the losses were the result of acts or omissions constituting gross negligence or willful misconduct by Agent or such of the other Secured Parties.

7. Miscellaneous.

(a) All notices, requests and demands hereunder shall be in writing and deemed to have been given or made: if delivered in person, immediately upon delivery; if by telex, telegram, facsimile, transmission, immediately upon sending and upon confirmation of receipt; if by nationally recognized overnight courier service with instructions to deliver the next Business Day, one (1) Business Day after sending; and if by certified mail, return receipt requested, five (5) days after mailing. Notices delivered through electronic communications shall be effective to the extent set forth in Section 7(b) below. All notices, requests and demands upon the parties are to be given to the following addresses (or to such other address as any party may designate by notice in accordance with this Section):

If to Debtor:	Rose Tree Corporate Center II 1400 N. Providence Road Suite 2000 Media, Pennsylvania 19063 Attention: Harold Earley Telephone No.:610.744,2300 Telecopy No.: 610.744,2118
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- (b) Notices and other communications to Agent hereunder may be delivered or furnished by electronic communication (including e-mail and Internet or intranct websites) pursuant to procedures approved by Agent or as otherwise determined by Agent. Unless Agent otherwise requires, (i) notices and other communications sent to an e-mail address shall be decined received upon the sender's receipt of an acknowledgement from the intended recipient (such as by the "return receipt requested" function, as available, return e-mail or other written acknowledgement), provided, that, if such notice or other communication is not given during the normal business hours of the recipient, such notice shall be deemed to have been sent at the opening of business on the next Business Day for the recipient, and (ii) notices or communications posted to an Internet or intranct website shall be deemed received upon the deemed receipt by the intended recipient at its e-mail address as described in the foregoing clause (i) of notification that such notice or communications is available and identifying the website address therefor.
- (c) Capitalized terms used herein and not defined herein shall have the meanings specified in the Loan Agreement.
- (d) The provisions of Section 15.2 of the Loan Agreement shall apply hereto mutatis mutandis.
- (e) This Agreement shall be binding upon Debtor and its successors and assigns and inure to the benefit of and be enforceable by Agent and its successors and assigns.
- (f) If any provision of this Agreement is held to be invalid or unenforceable, such invalidity or unenforceability shall not invalidate this Agreement as a whole, but this Agreement shall be construed as though it did not contain the particular provision held to be invalid or unenforceable and the rights and obligations of the parties shall be construed and enforced only to such extent as shall be permitted by applicable law.
- (g) Neither this Agreement nor any provision hereof shall be amended, modified, waived or discharged orally or by course of conduct, but only by a written agreement signed by an authorized officer of each of Debtor and Agent. Neither Agent nor any of the other Secured Parties shall, by any act, delay, omission or otherwise be deemed to have expressly or impliedly waived any of their respective rights, powers and/or remedies unless such waiver shall be in writing and signed by an authorized officer of Agent. Any such waiver shall be enforceable only to the extent specifically set forth therein. A waiver by Agent of any right, power and/or remedy on any one occasion shall not be construed as a bar to or waiver of any such right, power and/or remedy which Agent would otherwise have on any future occasion, whether similar in kind or otherwise.

(h) This Agreement may be executed in any number of counterparts, each of which shall be an original, but all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart of this Agreement by telefacsimile or other electronic method of transmission shall have the same force and effect as the delivery of an original executed counterpart of this Agreement. Any party delivering an executed counterpart of this Agreement by telefacsimile or other electronic method of transmission shall also deliver an original executed counterpart, but the failure to do so shall not affect the validity, enforceability or binding effect of this Agreement.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

9

and Agent have executed this Agreement as of the
FOAMEX INNOVATIONS OPERATING COMPANY By:

[Signature Page to Tradomark Society Agrounus)

IN WITNESS WHEREOF, Debtor and Agent have executed this Agreement as of the day and year first above written.

COMPA	NY NY INNOVATI	JNS OPERA	TING
Ву:	,		
Title:			
WACHO ASSOCI	VIA BANK, N ATION, 31 Age	ATIONAL	/
Ву:	Thomas	<u> </u>	and_
Title:	Dire	1007	

[Signature Page to Trademark Soundry Agracment]

EXHIBIT B

To the Trademark Collateral Assignment and Security Agreement Dated June 12, 2009

In-Licensed Trademarks

Bio Clinic	Crain	18-October-	U. S. 2,194,554		
Corporation	Industries,	1996	U. S. 1,025,244		
(now assigned	Inc. (now		· · ·		
to Sunrise	assigned to			i	
Medicall	Poamex				
HHG, Inc.)	Innovetions			1	
	Operating	Ì			
	Company)	<u> </u>			

Out-Licensed Trademarks

Foamex	Future Foam	26-September-	U. S. 2,584,866	
Innovations	Inc.	2007	U. S. 2,059,944	
Operating			U. \$. 2,063,085	
Company			U. S. 2,402,718	
		<u> </u>	U. S. 1,206,770	
		[U. S. 1,206,771	
	<u> </u>		U. S. 1,512,844	

-1-

EXHIBIT C TO TRADEMARK COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT

SPECIAL POWER OF ATTORNEY

STATE OF)	
COUNTY OF	
Providence Road, Suite 2000, Media, Pens severally, Wachovia Bank, National Association	RESENTS, that Foamex Innovations Operating ative office at Rose Tree Corporate Center II, 1400 N. asylvania 19063, hereby appoints and constitutes, ciation, as Agent ("Agent"), and each of its officers, its of substitution and with full power and authority to obtor:
assignment, or other papers which Agent, is purpose of recording, registering and filing to the foregoing and during an Event of Do right, title, and interest of Debtor in and to	nd all agreements, documents, instrument of in its discretion, deems necessary or advisable for the g of, or accomplishing any other formality with respect a fault, assigning, selling, or otherwise disposing of all any trademarks and all registrations, recordings, or accomplishing any other formality with respect to
 Execution and delivery of any argapers which Agent, in its discretion, deem described in Subparagraph 1 hereof. 	od all documents, statements, certificates or other as necessary or advisable to further the purposes
Security Agreement, dated of even date her Agreement") and is subject to the terms and coupled with an interest, is irrevocable unti-	rsuant to a Trademark Collateral Assignment and rewith, between Debtor and Agent (the "Security d provisions thereof. This Power of Attorney, being it all "Obligations", as defined in the Loan Agreement have been paid in full or otherwise fully satisfied igations which have not yet accrued).
Dated:, 2009	
	FOAMEX INNOVATIONS OPERATING COMPANY
	Ву:
	Title:

C-1

STATE OF		<u></u>			
COUNTY OF) ss.:)			
On this to me known, who Foamex Innovatio foregoing instrum Directors of said of	o being duly sy ons Operating (ent; and that h	worn, did depos Company, the c	corporation description	re/she is the	of ch executed the e Board of
				Notary Publi	ie

C-2

RECORDED: 07/10/2009